

## Annexure A

## DENA BANK

Scrip Code : 532121

Class of Securities : Equity Shares

Statement showing shareholding pattern as on 30.06.2010

Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VIII)	As a Percentage (IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group 2						-	-
(1)	Indian						-	-
(a)	Individuals/Hindu Undivided Family						-	-
(b)	Central Government/State Government(s)	1	146820000	146820000	51.19	51.19	-	-
(c)	Bodies Corporate						-	-
(d)	Financial Institutions/Banks						-	-
(e)	Any other (Specify)						-	-
	SUB TOTAL (A)(1)	1	146820000	146820000	51.19	51.19	-	-
(2)	Foreign						-	-
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						-	-
(b)	Bodies Corporate						-	-
(c)	Institutions/FII						-	-
(d)	Any other (Specify)						-	-
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	146820000	146820000	51.19	51.19	-	-
(B)	Public shareholding <sup>3</sup>						N.A	N.A
(1)	Institutions							
(a)	Mutual Funds / UTI	13	2584300	2583900	0.90	0.90		
(b)	Financial Institutions/Banks	8	99500	99400	0.03	0.03		
(c)	Central Government/State Government(s)							
(d)	Venture Capital Fund							
(e)	Insurance Companies	13	19621270	19621270	6.84	6.84		
(f)	Foreign Institutional Investors	57	51333001	51333001	17.90	17.90		
(g)	Foreign Venture Capital Investors							
(h)	Any other (Specify)							
	Sub-Total(B) (1)	91	73638071	73637571	25.67	25.67		
(2)	Non-Institutions							
(a)	Bodies Corporate	2099	14303898	13918073	4.99	4.99	N.A	N.A
(b)	Individuals							
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	182600	43616545	33530517	15.21	15.21		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	187	6490070	7191057	2.26	2.26		
(c)	Any other (Specify)							
(l)	Individual (Non-Resident individuals)	1959	1933151	1514278	0.67	0.67		
(ll)	Trusts	13	21465	21065	0.01	0.01		
	Sub-Total(B) (2)	186858	66365129	56174990	23.14	23.14		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	186949	140003200	129812561	48.81	48.81		
	Total (A)+(B)	186950	286823200	276632561	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	186950	286823200	276632561	100.00	100.00		

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
1	PRESIDENT OF INDIA	146820000	51.19	-	-	-
	<b>TOTAL</b>	<b>146820000</b>	<b>51.19</b>	<b>-</b>	<b>-</b>	<b>-</b>

Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(1) (c)

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	19462503	6.78
2	ACACIA PARTNERS, LP	8400000	2.93
3	OPPENHEIMER FUNDS, INC.OPPENHEIMER INTERNATIONAL SMALL COMPANY FUND	8000000	2.79
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	6097745	2.13
5	ACACIA INSTITUTIONAL PARTNERS, LP	3120000	1.09
	<b>TOTAL</b>	<b>45080248</b>	<b>15.71</b>

(1) (d) Statement showing details of locked in shares

Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
	NA		
<b>TOTAL</b>			

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
	NA			
<b>TOTAL</b>				

Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
		NA		
<b>TOTAL</b>				