



देना बैंक DENA BANK

निवेशक संपर्क केंद्र: देना कॉर्पोरेट सेंटर, तिसरी मंजिल, सी-10, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुंबई- 400051
Investor Relation Center: Dena Corporate Center, C-10, "G" Block, BKC, Bandra (E), Mumbai-51
Tel No.: 26545318 / 19 / 20; Fax No.: 26545317; Email Id: irc@denabank.co.in

Ref: DB/HO/IRC/414/2018

Date: 21.12.2018

The Vice President
Bombay Stock Exchange Ltd
Phiroz Jijibhoy Towers,
Dalal Street, Mumbai 400 001
BSE CODE- 532121

The Vice President
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai 400 0051
CODE-DENABANK

Dear Sir / Madam,

Reg: In-principle approval of Alternative Mechanism (AM) to amalgamation of Bank of Baroda, Vijaya Bank and Dena Bank

We refer to our letter no. HO/IRC/364/2018 dated 24.09.2018 advising that Board of Directors of the Bank at their meeting held on 24/09/2018 has considered and decided to give its "In-principle approval" for amalgamation of our Bank with Bank of Baroda and Vijaya Bank.

Vide letter dated 20/12/2018, Department of Financial Services, Ministry of Finance, Government of India, has advised that the Alternative Mechanism (AM) has accorded its In-principle approval to the proposed amalgamation of Bank of Baroda, Vijaya Bank and Dena Bank, with Bank of Baroda as the transferee Bank and Vijaya Bank and Dena Bank as transferor Banks.

We request you to kindly take note to the above and upload the information on your website.

Yours faithfully,

Amit Kumar

Company Secretary

