



देना बँक
DENA BANK

निवेशक संपर्क केंद्र,

प्रधान कार्यालय, देना कॉर्पोरेट सेंटर, तिसरी मंज़िल,
सी-10, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा(पूर्व), Mumbai- 400 051.
Telephone No. 26545318/19/20 Fax no. 26545317 Email : irc@denabank.co.in

HO/IRC/415/2018

December 12, 2018

The Vice President - Listing The National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051.	The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.
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Dear Sir,

Re: Redemption of 9.50% Dena Bank Tier II Bonds Sr. XI

With reference to the above, we would like to inform that Bank had issued 9.50% Dena Bank Tier II Bonds Sr. XI amounting to Rs.200 crore on 29.01.2009 for a tenure of 120 months. The due date for redemption of these bonds is 29.01.2019.

Bank will redeem the said bonds on 29.01.2019. The details are as under:

Sr No	ISIN	Coupon Rate	Principal Amount & Interest	Record Date	Remark
1	INE077A09088 (Series XI)	9.50 %	Principal Amount = Rs.200 cr Interest Amount= Rs.19.00 cr	29.12.2018	Interest will be paid for the period from 29/01/2018 till 28/01/2019

The principal amount with interest will be paid to the bondholders on 29.01.2019 through RTGS / NEFT as per data registered with NSDL/ CDSL as on record date.

Thanking You,

Yours faithfully,


Amit Kumar
Chief Manager (IRC) &
Company Secretary



