



# देना बैंक DENA BANK

निवेशक संपर्क केंद्र: देना कॉर्पोरेट सेंटर, तिसरी मंज़िल, सी-10, जी ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुंबई- 400051  
Investor Relation Center: Dena Corporate Center, C-10, "G" Block, BKC, Bandra (E), Mumbai - 400051  
Tel No.: 26545318 / 19 / 20; Fax No.: 26545317; Email Id: irc@denabank.co.in

Ref. No.: HO/IRC/140/2018

Date: 27.03.2018

The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	Vice President - Listing The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
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Dear Sir,

### Sub: Allotment of Equity Shares to President of India (GOI) on preferential basis

We would like to inform that subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meeting held on March 27, 2018 and upon receipt of all necessary Statutory approvals, Issue Committee of the Board at its meeting held on March 27, 2018 has allotted 112,81,95,628 Equity Shares of Rs.10/- each at the Issue Price of Rs. 26.99 per equity share including Rs. 16.99 towards share Premium, of Dena Bank to below mentioned Allottee, by way of preferential Allotment under SEBI (Issue of capital & Disclosure Requirements) Regulations, 2009:

Name of Allottees	Number of Shares
President of India (on behalf of GOI)	112,81,95,628

With this allotment, the subscribed and paid-up capital of the Bank stand increased to Rs. 2259.05 Crore consisting of 225,90,46,330 equity shares of Rs.10/- each. The post issue shareholding of Government of India in the Bank has increased to 80.74%.

This is for your information and dissemination.

Thanking You,

For Dena Bank

Amit Kumar  
(Company Secretary)

