

**DENA BANK**  
SHAREHOLDING PATTERN AS ON 30.09.2015

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 532121		Name of Scrip : DENABANK		Class of Security : Equity		Quarter Ended : 30.09.2015		
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Warrants</b>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>			<b>645257984</b>				
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
( I )	( II )	( III )	( IV )	( V )	(A+B) <sup>1</sup> ( VI )	(A+B+C) ( VII )	Number of Shares ( VIII )	As a % ( IX )=[VIII]/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F							
(b)	Central/State Government(s)	1	419411263	335302977	65.00	65.00		
(c)	Bodies Corporate							
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>419411263</b>	<b>335302977</b>	<b>65.00</b>	<b>65.00</b>		
(2)	<b>Foreign</b>							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>419411263</b>	<b>335302977</b>	<b>65.00</b>	<b>65.00</b>		
(B)	<b>Public Shareholding<sup>3</sup></b>							
(1)	<b>Institutions</b>							
(a)	Mutual Fund/UTI	2	3791	3391	0.00	0.00		
(b)	Financial Institutions/Banks	4	363745	363645	0.06	0.06		
(c)	Central/State Government(s)	1	4000	4000	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	14	91555572	91555572	14.19	14.19		
(f)	Foreign Institutional Investors	46	36169327	36169327	5.61	5.61		
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>67</b>	<b>128096435</b>	<b>128095935</b>	<b>19.86</b>	<b>19.86</b>		
(2)	<b>Non Institutions</b>							
(a)	Bodies Corporate	1838	10635976	10335280	1.65	1.65		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	222903	67519277	59851114	10.46	10.46		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	520	16400338	16162038	2.54	2.54		
(c)	Qualified Foreign Investor							
(d)	Any Other(specify)							
(d-i)	Overseas Corporate Bodies							
(d-ii)	Individual NRI- Rep.- Non Rep.	1932	3188195	2690557	0.49	0.49		
(d)	Trust	7	6500	6100	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>227200</b>	<b>97750286</b>	<b>89045089</b>	<b>15.14</b>	<b>15.14</b>		
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>227267</b>	<b>225846721</b>	<b>217141024</b>	<b>35.00</b>	<b>35.00</b>		
	<b>TOTAL (A)+(B)</b>	<b>227268</b>	<b>645257984</b>	<b>552444001</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>227268</b>	<b>645257984</b>	<b>552444001</b>	<b>100.00</b>	<b>100.00</b>		



(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
( I )	( II )	( III )	( IV )	( V )	( VI ) = (V)/(III)*100	( VII )	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRESIDENT OF INDIA	419411263	65.00	0	0.00	0.00	0	0.00	0	0.00	65.00
<b>TOTAL</b>		<b>419411263</b>	<b>65.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>65.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	75029199	11.63	0	0.00	0	0.00	11.63
2	GENERAL INSURANCE CORPORATION OF INDIA	16476373	2.55	0	0.00	0	0.00	2.55
3	ACACIA PARTNERS, LP	9000000	1.39	0	0.00	0	0.00	1.39
<b>TOTAL</b>		<b>100505572</b>	<b>15.57</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>15.57</b>

(I)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	75029199	11.63	0	0.00	0	0.00	11.63
<b>TOTAL</b>		<b>75029199</b>	<b>11.63</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>11.63</b>



<b>(1) (d) Statement showing details of locked in shares</b>				
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}	Category of shareholders (Promoters/public)
1	PRESIDENT OF INDIA	335302977	51.96	PROMOTER
TOTAL		335302977	51.96	

<b>(II) (a) Statement showing details of Depository Receipts (DRS)</b>				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

<b>(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

