

DENA BANK
SHAREHOLDING PATTERN AS ON 30.06.2015

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 532121 | | Name of Scrip : DENABANK | | Class of Security : Equity | | Quarter Ended : 30.06.2015 | | |
|---------------------|--|----------------------------------|--|--|--|----------------------------------|--|-----------------------------|
| Category Code | Partly paid up shares | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Outstanding Convertible Securities | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Warrants | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants | | | | |
| | Held by Promoter/Promoter group | | | | | | | |
| | Held by Public | | | | | | | |
| | Total | 0 | 0.00 | 0.00 | | | | |
| | Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | 561149698 | | | | | | |
| Category Code | Category of Shareholders | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| (I) | (II) | (III) | (IV) | (V) | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of Shares (VIII) | As a % (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | | | | | | | |
| (b) | Central/State Government(s) | 1 | 335302977 | 335302977 | 59.75 | 59.75 | | |
| (c) | Bodies Corporate | | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 1 | 335302977 | 335302977 | 59.75 | 59.75 | | |
| (2) | Foreign | | | | | | | |
| (a) | Non Resident Individuals/Foreign Nationals | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 335302977 | 335302977 | 59.75 | 59.75 | | |
| (B) | Public Shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 2 | 2637 | 2237 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/Banks | 4 | 310165 | 310065 | 0.06 | 0.06 | | |
| (c) | Central/State Government(s) | 1 | 4000 | 4000 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 14 | 87780401 | 87780401 | 15.64 | 15.64 | | |
| (f) | Foreign Institutional Investors | 38 | 18637802 | 18637802 | 3.32 | 3.32 | | |
| (g) | Foreign Venture Cap. Inv | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 71 | 127886528 | 127886028 | 22.79 | 22.79 | | |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 1808 | 11781430 | 11480734 | 2.10 | 2.10 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 224021 | 67454341 | 59740978 | 12.02 | 12.02 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 512 | 15641779 | 15403479 | 2.79 | 2.79 | | |
| (c) | Qualified Foreign Investor | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| (d-i) | Overseas Corporate Bodies | | | | | | | |
| (d-ii) | Individual NRI- Rep.- Non Rep. | 1937 | 3074143 | 2576505 | 0.55 | 0.55 | | |
| (d-) | Trust | 8 | 8500 | 8100 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 228286 | 97960193 | 89209796 | 17.46 | 17.46 | | |
| | Total Public shareholding (B)=(B)(1)+(B)(2) | 228357 | 225846721 | 217095824 | 40.25 | 40.25 | | |
| | TOTAL (A)+(B) | 228358 | 561149698 | 552398801 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 228358 | 561149698 | 552398801 | 100.00 | 100.00 | | |

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of |
|--------------|-------------------------|------------------------|-----------------------------------|----------------------|----------------------|--|---------------------|--|---------------------------------------|--|---|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | PRESIDENT OF INDIA | 335302977 | 59.75 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 59.75 |
| TOTAL | | 335302977 | 59.75 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 59.75 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and

| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 71254028 | 12.70 | 0 | 0.00 | 0 | 0.00 | 12.70 |
| 2 | GENERAL INSURANCE CORPORATION OF INDIA | 16476373 | 2.94 | 0 | 0.00 | 0 | 0.00 | 2.94 |
| 3 | ACACIA PARTNERS, LP | 9000000 | 1.60 | 0 | 0.00 | 0 | 0.00 | 1.60 |
| TOTAL | | 96730401 | 17.24 | 0 | 0.00 | 0 | 0.00 | 17.24 |

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the

| Sr. No | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 71254028 | 12.70 | 0 | 0.00 | 0 | 0.00 | 12.70 |
| TOTAL | | 71254028 | 12.70 | 0 | 0.00 | 0 | 0.00 | 12.70 |

