

DENA BANK
SHAREHOLDING PATTERN AS ON 31.03.2015

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 532121		Name of Scrip : DENABANK		Class of Security : Equity		Quarter Ended : 31.03.2015		
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	Total			0	0.00	0.00		
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities			561149698				
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B) ¹	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F							
(b)	Central/State Government(s)	2	335302977	311969644	59.75	59.75		
(c)	Bodies Corporate							
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	2	335302977	311969644	59.75	59.75		
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	335302977	311969644	59.75	59.75		
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	5	168442	168042	0.03	0.03		
(b)	Financial Institutions/Banks	5	377035	376935	0.07	0.07		
(c)	Central/State Government(s)	1	4000	4000	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	14	87581027	87581027	15.61	15.61		
(f)	Foreign Institutional Investors	42	19241188	19241188	3.43	3.43		
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	i)Foreign Portfolio -Corp	13	21196481	21196481	3.78	3.78		
	Sub-Total (B)(1)	80	128568173	128567673	22.92	22.92		
(2)	Non Institutions							
(a)	Bodies Corporate	1850	12774399	12473703	2.28	2.28		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	224151	66331783	58575139	11.82	11.82		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	486	15159680	14921380	2.70	2.70		
(c)	Qualified Foreign Investor							
(d)	Any Other(specify)							
(d-i)	Overseas Corporate Bodies							
(d-ii)	Individual NRI- Rep.- Non Rep.	1924	2994586	2496448	0.53	0.53		
(d)	Trust	10	18100	17700	0.00	0.00		
	Sub-Total (B)(2)	228421	97278548	88484370	17.33	17.33		
	Total Public shareholding (B)=(B)(1)+(B)(2)	228501	225846721	217052043	40.25	40.25		
	TOTAL (A)+(B)	228503	561149698	529021687	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	228503	561149698	529021687	100.00	100.00		

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRESIDENT OF INDIA	335302977	59.75	0	0.00	0.00	0	0.00	0	0.00	59.75
TOTAL		335302977	59.75	0	0.00	0.00	0	0.00	0	0.00	59.75

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	71054654	12.66	0	0.00	0	0.00	12.66
2	GENERAL INSURANCE CORPORATION OF INDIA	16476373	2.94	0	0.00	0	0.00	2.94
3	ACACIA PARTNERS, LP	9000000	1.60	0	0.00	0	0.00	1.60
TOTAL		96531027	17.20	0	0.00	0	0.00	17.20

(I)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	71054654	12.66	0	0.00	0	0.00	12.66
TOTAL		71054654	12.66	0	0.00	0	0.00	12.66

(1) (d) Statement showing details of locked in shares				
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C indicated in statement at para(1)(a) above}	Category of shareholders (Promoters/public)
1	PRESIDENT OF INDIA	335302977	59.75	PROMOTER
2	LIFE INSURANCE CORPORATION OF INDIA	53298053	9.50	PUBLIC
3	GENERAL INSURANCE CORPORATION OF INDIA	15876015	2.83	PUBLIC
TOTAL		404477045	72.08	

Out of 335302977 equity shares, 23333333 shares newly allotted will be locked-in after getting approval from SEs.

(II) (a) Statement showing details of Depository Receipts (DRS)				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C indicated in Statement at para (1)(a)above}
NA				
TOTAL				