

**DENA BANK**

SHAREHOLDING PATTERN AS ON 31.03.2013

**(I) (a) Statement showing Shareholding Pattern**

| SCRIP CODE : 532121 |  | Name of Scrip : DENABANK         |  | Class of Security : Equity   |  | Quarter Ended : 31.03.2013       |  |                             |
|---------------------|--|----------------------------------|--|--|--|----------------------------------|--|-----------------------------|
| Category Code       | Partly paid up shares  | Number of partly paid up shares  | As a % of total number of partly paid up shares    | As a % of total number of shares of the Company  |  |                                  |  |                             |
|                     | Held by Promoter/Promoter group  |                                  |  |  |  |                                  |  |                             |
|                     | Held by Public   |                                  |  |  |  |                                  |  |                             |
|                     | <b>Total</b>   | <b>0</b>                         | <b>0.00</b>  | <b>0.00</b>  |  |                                  |  |                             |
|                     | <b>Outstanding Convertible Securities</b>  | Number of outstanding Securities | As a % of total No. of outstanding Con. Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |                                  |  |                             |
|                     | Held by Promoter/Promoter group  |                                  |  |  |  |                                  |  |                             |
|                     | Held by Public   |                                  |  |  |  |                                  |  |                             |
|                     | <b>Total</b>   | <b>0</b>                         | <b>0.00</b>  | <b>0.00</b>  |  |                                  |  |                             |
|                     | <b>Warrants</b>  | Number of warrants               | As a % of total number of warrants                 | As a % of total number of shares of the Company assuming full conversion of warrants     |  |                                  |  |                             |
|                     | Held by Promoter/Promoter group  |                                  |  |  |  |                                  |  |                             |
|                     | Held by Public   |                                  |  |  |  |                                  |  |                             |
|                     | <b>Total</b>   | <b>0</b>                         | <b>0.00</b>  | <b>0.00</b>  |  |                                  |  |                             |
|                     | <b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities | <b>350058527</b>                 |  |  |  |                                  |  |                             |
| Category Code       | Category of Shareholders   | Number of Share-holders          | Total No. of shares                                | Number of shares held in demated form  | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                             |
|                     |  |                                  |  |  | As a percentage of (A+B) <sup>1</sup> (VI)                   | As a percentage of (A+B+C) (VII) | Number of Shares (VIII)                | As a % (IX)=(VIII)/(IV)*100 |
| (I)                 | (II)   | (III)                            | (IV)   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                        |
| <b>(A)</b>          | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>   |                                  |  |  |  |                                  |  |                             |
| (1)                 | <b>Indian</b>  |                                  |  |  |  |                                  |  |                             |
| (a)                 | Individuals/H.U.F  |                                  |  |  |  |                                  |  |                             |
| (b)                 | Central/State Government(s)  | 1                                | 193385874  | 193385874  | 55.24  | 55.24                            |  |                             |
| (c)                 | Bodies Corporate   |                                  |  |  |  |                                  |  |                             |
| (d)                 | Financial Institutions/Banks   |                                  |  |  |  |                                  |  |                             |
| (e)                 | Any Other (specify)  |                                  |  |  |  |                                  |  |                             |
|                     | <b>Sub-Total (A)(1)</b>  | <b>1</b>                         | <b>193385874</b>                                   | <b>193385874</b>   | <b>55.24</b>   | <b>55.24</b>                     |  |                             |
| (2)                 | <b>Foreign</b>   |                                  |  |  |  |                                  |  |                             |
| (a)                 | Non Resident Individuals/Foreign Nationals   |                                  |  |  |  |                                  |  |                             |
| (b)                 | Bodies Corporate   |                                  |  |  |  |                                  |  |                             |
| (c)                 | Institutions   |                                  |  |  |  |                                  |  |                             |
| (d)                 | Qualified Foreign Investor   |                                  |  |  |  |                                  |  |                             |
| (e)                 | Any Other (specify)  |                                  |  |  |  |                                  |  |                             |
|                     | <b>Sub-Total (A)(2)</b>  | <b>0</b>                         | <b>0</b>   | <b>0</b>   | <b>0.00</b>  | <b>0.00</b>                      |  |                             |
|                     | <b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>  | <b>1</b>                         | <b>193385874</b>                                   | <b>193385874</b>   | <b>55.24</b>   | <b>55.24</b>                     |  |                             |
| <b>(B)</b>          | <b>Public Shareholding<sup>3</sup></b>   |                                  |  |  |  |                                  |  |                             |
| (1)                 | <b>Institutions</b>  |                                  |  |  |  |                                  |  |                             |
| (a)                 | Mutual Fund/UTI  | 25                               | 8472041  | 8471641  | 2.42   | 2.42                             |  |                             |
| (b)                 | Financial Institutions/Banks   | 5                                | 101967   | 101867   | 0.03   | 0.03                             |  |                             |
| (c)                 | Central/State Government(s)  | 1                                | 4000   | 4000   | 0.00   | 0.00                             |  |                             |
| (d)                 | Venture Capital Funds  |                                  |  |  |  |                                  |  |                             |
| (e)                 | Insurance Companies  | 22                               | 22726402   | 22726402   | 6.49   | 6.49                             |  |                             |
| (f)                 | Foreign Institutional Investors  | 80                               | 63966710   | 63966710   | 18.27  | 18.27                            |  |                             |
| (g)                 | Foreign Venture Cap. Inv   |                                  |  |  |  |                                  |  |                             |
| (h)                 | Qualified Foreign Investor   |                                  |  |  |  |                                  |  |                             |
| (i)                 | Any Other (specify)  |                                  |  |  |  |                                  |  |                             |
|                     | <b>Sub-Total (B)(1)</b>  | <b>133</b>                       | <b>95271120</b>                                    | <b>95270620</b>  | <b>27.21</b>   | <b>27.21</b>                     |  |                             |
| (2)                 | <b>Non Institutions</b>  |                                  |  |  |  |                                  |  |                             |
| (a)                 | Bodies Corporate   | 1862                             | 9002702  | 8699464  | 2.57   | 2.57                             |  |                             |
| (b)                 | Individuals  |                                  |  |  |  |                                  |  |                             |
|                     | i) Holding nominal share capital upto Rs. 1 lakh   | 193221                           | 44423901   | 36292068   | 12.70  | 12.70                            |  |                             |
|                     | ii) Holding nominal share capital in excess of Rs. 1 lakh  | 202                              | 6297092  | 6161492  | 1.80   | 1.80                             |  |                             |
| (c)                 | Qualified Foreign Investor   |                                  |  |  |  |                                  |  |                             |
| (d)                 | Any Other(specify)   |                                  |  |  |  |                                  |  |                             |
| (d-i)               | Overseas Corporate Bodies  |                                  |  |  |  |                                  |  |                             |
| (d-ii)              | Individual NRI- Rep.- Non Rep.   | 1619                             | 1585636  | 1022391  | 0.45   | 0.45                             |  |                             |
| (d-iii)             | Trust  | 14                               | 92202  | 91802  | 0.03   | 0.03                             |  |                             |
|                     | <b>Sub-Total (B)(2)</b>  | <b>196918</b>                    | <b>61401533</b>                                    | <b>52267217</b>  | <b>17.55</b>   | <b>17.55</b>                     |  |                             |
|                     | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>   | <b>197051</b>                    | <b>156672653</b>                                   | <b>147537837</b>   | <b>44.76</b>   | <b>44.76</b>                     |  |                             |
|                     | <b>TOTAL (A)+(B)</b>   | <b>197052</b>                    | <b>350058527</b>                                   | <b>340923711</b>   | <b>100.00</b>  | <b>100.00</b>                    |  |                             |
| <b>(C)</b>          | <b>Shares held by Custodians and against which Depository Receipts have been issued</b>                      |                                  |  |  |  |                                  |  |                             |
| 1                   | Promoter and Promoter Group  | 0                                | 0  | 0  | 0  | 0                                |  |                             |
| 2                   | Public   | 0                                | 0  | 0  | 0.00   | 0.00                             |  |                             |
|                     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>197052</b>                    | <b>350058527</b>                                   | <b>340923711</b>   | <b>100.00</b>  | <b>100.00</b>                    |  |                             |



(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No.       | Name of the shareholder | Details of Shares held |                                   | Encumbered shares(*) |                        |  | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|--------------|-------------------------|------------------------|-----------------------------------|----------------------|------------------------|--|---------------------|--|---------------------------------------|--|---|
|              |                         | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number               | As a Percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
| ( I )        | ( II )                  | ( III )                | ( IV )                            | ( V )                | ( VI ) = (V)/(III)*100 | ( VII )  | (VIII)              | (IX)   | (X)                                   | (XI)   | (XII)   |
| 1            | PRESIDENT OF INDIA      | 193385874              | 55.24                             | 0                    | 0.00                   | 0.00   | 0                   | 0.00   | 0                                     | 0.00   | 55.24   |
| <b>TOTAL</b> |                         | <b>193385874</b>       | <b>55.24</b>                      | <b>0</b>             | <b>0.00</b>            | <b>0.00</b>  | <b>0</b>            | <b>0.00</b>  | <b>0</b>                              | <b>0.00</b>  | <b>55.24</b>  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No.       | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | LIFE INSURANCE CORPORATION OF INDIA                                | 22226402              | 6.35   | 0                       | 0.00  | 0                                     | 0.00   | 6.35   |
| 2            | SANLAM ASSET MANAGEMENT (IRELAND)LIMITED                           | 8817828               | 2.52   | 0                       | 0.00  | 0                                     | 0.00   | 2.52   |
| 3            | ACACIA PARTNERS, LP  | 5951300               | 1.70   | 0                       | 0.00  | 0                                     | 0.00   | 1.70   |
| 4            | GMO EMERGING MARKETS FUND  | 5636762               | 1.61   | 0                       | 0.00  | 0                                     | 0.00   | 1.61   |
| 5            | NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND | 4020000               | 1.15   | 0                       | 0.00  | 0                                     | 0.00   | 1.15   |
| <b>TOTAL</b> |  | <b>46652292</b>       | <b>13.33</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>13.33</b>   |

(I)(c) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | LIFE INSURANCE CORPORATION OF INDIA   | 22226402         | 6.35   | 0                   | 0.00  | 0                                     | 0.00   | 6.35   |
| <b>TOTAL</b> |   | <b>22226402</b>  | <b>6.35</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>6.35</b>  |



| (1) (d) Statement showing details of locked in shares |                                     |                         |   |   |
|---|-------------------------------------|-------------------------|---|---|
| Sr. No.   | Name of shareholder                 | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} | Category of shareholders (Promoters/public) |
| 1   | PRESIDENT OF INDIA                  | 46565874                | 13.30   | PROMOTER                                    |
| 2   | LIFE INSURANCE CORPORATION OF INDIA | 16669453                | 4.76  | PUBLIC                                      |
| TOTAL   |                                     | 63235327                | 18.06   |   |

| (II) (a) Statement showing details of Depository Receipts (DRS) |   |               |  |   |
|---|---|---------------|--|---|
| Sr. No.   | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of shares | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
| NA  |   |               |  |   |
| TOTAL   |   |               |  |   |

| (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares |                       |  |   |   |
|--|-----------------------|--|---|---|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
| NA   |                       |  |   |   |
| TOTAL  |                       |  |   |   |

