

DENA BANK
SHAREHOLDING PATTERN AS ON 31.12.2012

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 532121		Name of Scrip : DENABANK		Class of Security : Equity		Quarter Ended : 31.12.2012		
Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	350058527						
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					(A+B) ¹	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F							
(b)	Central/State Government(s)	1	193385874	193385874	55.24	55.24		
(c)	Bodies Corporate							
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	1	193385874	193385874	55.24	55.24		
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	193385874	193385874	55.24	55.24		
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	22	4976230	4975830	1.42	1.42		
(b)	Financial Institutions/Banks	5	92558	92458	0.03	0.03		
(c)	Central/State Government(s)	1	4000	4000	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	24	29763334	29763334	8.50	8.50		
(f)	Foreign Institutional Investors	88	62404115	62404115	17.83	17.83		
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	140	97240237	97239737	27.78	27.78		
(2)	Non Institutions							
(a)	Bodies Corporate	1936	9628840	9321716	2.75	2.75		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	187285	42059631	33856374	12.02	12.02		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	190	5959623	5824023	1.70	1.70		
(c)	Qualified Foreign Investor							
(d)	Any Other(specify)							
(d-i)	Overseas Corporate Bodies							
(d-ii)	Individual NRI- Rep.- Non Rep.	1662	1697895	1133103	0.49	0.49		
(d-iii)	Trust	13	86427	86027	0.02	0.02		
	Sub-Total (B)(2)	191086	59432416	50221243	16.98	16.98		
	Total Public shareholding (B)=(B)(1)+(B)(2)	191226	156672653	147460980	44.76	44.76		
	TOTAL (A)+(B)	191227	350058527	340846854	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	191227	350058527	340846854	100.00	100.00		

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l) (a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(1)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRESIDENT OF INDIA	193385874	55.24	0	0.00	0.00	0	0.00	0	0.00	55.24
TOTAL		193385874	55.24	0	0.00	0.00	0	0.00	0	0.00	55.24

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations , 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	29763334	8.50	0	0.00	0	0.00	8.50
2	GMO EMERGING MARKETS FUND	7505822	2.14	0	0.00	0	0.00	2.14
3	ACACIA PARTNERS, LP	5951300	1.70	0	0.00	0	0.00	1.70
4	SANLAM ASSET MANAGEMENT (IRELAND)LIMITED	5752594	1.64	0	0.00	0	0.00	1.64
5	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	4020000	1.15	0	0.00	0	0.00	1.15
6	MACQUARIE BANK LIMITED	3912000	1.12					1.12
TOTAL		56905050	16.26	0	0.00	0	0.00	16.26

(l)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	29763334	8.50	0	0.00	0	0.00	8.50
TOTAL		29763334	8.50	0	0.00	0	0.00	8.50

(1) (d) Statement showing details of locked in shares				
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above)	Category of shareholders (Promoters/public)
1	PRESIDENT OF INDIA	46565874	13.30	PROMOTER
2	LIFE INSURANCE CORPORATION OF INDIA	16669453	4.76	PUBLIC
TOTAL		63235327	18.06	