

Annexure A

DENA BANK

Scrip Code : 532121

Class of Securities : Equity Shares

Statement showing shareholding pattern as on 30.09.2010

Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VIII)	As a Percentage (IX)= (VIII)(IV)*100
(A)	Promoter and Promoter Group 2						-	-
(1)	Indian						-	-
(a)	Individuals/Hindu Undivided Family						-	-
(b)	Central Government/State Government(s)	1	146820000	146820000	51.19	51.19	-	-
(c)	Bodies Corporate						-	-
(d)	Financial Institutions/Banks						-	-
(e)	Any other (Specify)						-	-
	SUB TOTAL (A)(1)	1	146820000	146820000	51.19	51.19	-	-
(2)	Foreign						-	-
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						-	-
(b)	Bodies Corporate						-	-
(c)	Institutions/FII						-	-
(d)	Any other (Specify)						-	-
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	146820000	146820000	51.19	51.19	-	-
(B)	Public shareholding ³						N.A	N.A
(1)	Institutions							
(a)	Mutual Funds / UTI	25	8777427	8777027	3.06	3.06		
(b)	Financial Institutions/Banks	6	44600	44500	0.02	0.02		
(c)	Central Government/State Government(s)							
(d)	Venture Capital Fund							
(e)	Insurance Companies	12	19449491	19449491	6.78	6.78		
(f)	Foreign Institutional Investors	60	50205645	50205645	17.50	17.50		
(g)	Foreign Venture Capital Investors							
(h)	Any other (Specify)							
	Sub-Total(B) (1)	103	78477163	78476663	27.36	27.36		
(2)	Non-Institutions							
(a)	Bodies Corporate	1999	14159367	13804342	4.94	4.94	N.A	N.A
(b)	Individuals							
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	173361	40098194	30972172	13.98	13.98		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	167	5666267	5585567	1.98	1.98		
(c)	Any other (Specify)							
(l)	Individual (Non-Resident individuals)	1687	1581457	1166484	0.55	0.55		
(ll)	Trusts	11	20752	20352	0.01	0.01		
	Sub-Total(B) (2)	177225	61526037	51548917	21.45	21.45		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	177328	140003200	130025580	48.81	48.81		
	Total (A)+(B)	177329	286823200	276845580	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	177329	286823200	276845580	100.00	100.00		

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) OF SUB-Clause (I)(a)
1	PRESIDENT OF INDIA	146820000	51.19	-	-	-
	TOTAL	146820000	51.19	-	-	-

Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
(1) (c)			
Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	19320724	6.74
2	ACACIA PARTNERS, LP	8400000	2.93
3	OPPENHEIMER FUNDS, INC.OPPENHEIMER INTERNATIONAL SMALL COMPANY FUND	8000000	2.79
4	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3949805	1.38
5	ACACIA INSTITUTIONAL PARTNERS, LP	3120000	1.09
	TOTAL	42790529	14.92

(1) (d) Statement showing details of locked in shares				
	Name of shareholder	Category of shareholders (Promoters/public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
		NA		
	TOTAL			

(II) (a) Statement showing details of Depository Receipts (DRS)				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
	TOTAL			

Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares				
(II) (b)				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
		NA		
	TOTAL			