

**DENA BANK**  
**SHAREHOLDING PATTERN AS ON SEPTEMBER 30, 2009**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE : BSE 532121

CLASS OF SECURITY : EQUITY

Quarter ended : 30.09.2009

**NSE DENA BANK**

Category Code	Category of the Shareholders	No. of Shareholders	Total No. of Shares	No. of shares held in demat form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a %ge of (A+B) (VI)	As a %ge of (A+B+C) (VII)	Number of shares (VIII)	As a %ge (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter and Group							
<b>1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Government/State Government(s)	1	146820000	146820000	51.19	51.19	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions/Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any other (Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>SUB TOTAL (A)(1)</b>	<b>1</b>	<b>146820000</b>	<b>146820000</b>	<b>51.19</b>	<b>51.19</b>	<b>0.00</b>	<b>0.00</b>
<b>2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions/FII	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any other (Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>SUB TOTAL (A)(2)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>146820000</b>	<b>146820000</b>	<b>51.19</b>	<b>51.19</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
(1)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Mutual Funds/UTI	24	9727245	9726845	3.39	3.39	Nil	Nil
(b)	Financial Institutions/Banks	12	1549338	1549238	0.54	0.54	Nil	Nil
(c)	Central Government/State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Fund	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	11	16861435	16861435	5.88	5.88	Nil	Nil

(f)	Foreign Institutional Investors	48	26798985	26798985	9.34	9.34	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Foreign national / bodies / O C B	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total(B) (1)</b>	<b>95</b>	<b>54937003</b>	<b>54936503</b>	<b>19.15</b>	<b>19.15</b>	<b>0.00</b>	<b>0.00</b>
<b>2)</b>	<b>Non-Institutions</b>						Nil	Nil
(a)	Bodies Corporate	2623	20356795	19929370	7.10	7.10	Nil	Nil
(b)	Individuals							
	i) Individual share holders holding nominal share Capital up to Rs.1 lakh	212993	54203987	44523813	18.90	18.90	Nil	Nil
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	241	8111627	7963827	2.83	2.83	Nil	Nil
c)	Any other (Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(l)	Individual(Non-Resident individuals)	2109	2393788	1961091	0.83	0.83	Nil	Nil
	<b>Sub-Total(B) (2)</b>	<b>217966</b>	<b>85066197</b>	<b>74378101</b>	<b>29.66</b>	<b>29.66</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>218061</b>	<b>140003200</b>	<b>129314604</b>	<b>48.81</b>	<b>48.81</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>218062</b>	<b>286823200</b>	<b>276134604</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>GRAND TOTAL (A)+(B)+C)</b>	<b>218062</b>	<b>286823200</b>	<b>276134604</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

**(I) (b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the Shareholder	Total Shares held	Shares pledged or otherwise encumbered			
			Number	As a % of grand total (A)+(B)+(C)	Number	As a %ge (VI)=(V)/(III)* 100
1	PRESIDENT OF INDIA	146820000	51.19	-	-	-
	<b>TOTAL</b>	<b>146820000</b>	<b>51.19</b>	<b>-</b>	<b>-</b>	<b>-</b>

**I (c) Statement showing Shareholding of person belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	No. of Shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	16587668	5.78
2	ACACIA PARTNERS, LP	8400000	2.93
3	ACACIA INSTITUTIONAL PARTNERS, LP	3120000	1.09
	<b>TOTAL</b>	<b>28107668</b>	<b>9.80</b>

**(I) (d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of shareholders (Promoters/public)	No. of locked-in-shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para (1)(a) above}
	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc.)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL	NIL

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

**(Give description of voting rights for each class of security Class X, Class Y, Class Z)**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>Not Applicable, as the Bank has only one class of share.</b>							